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**FOR IMMEDIATE RELEASE**

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**Murray Energy Corporation Announces  
Closing of Offering of \$500 Million 10.25% Senior Secured Notes Due 2015**

Pepper Pike, Ohio, October 29, 2009 – Murray Energy Corporation (“Murray Energy”) announced today that it has successfully completed its private offering of \$500 million in aggregate principal amount of 10.25% senior secured notes due 2015 (the “Senior Secured Notes”). The offering of Senior Secured Notes was made to qualified institutional buyers within the United States pursuant to Rule 144A under the Securities Act of 1933, as amended (the “Securities Act”) and to persons outside the United States pursuant to Regulation S under the Securities Act. The Senior Secured Notes were sold at a price equal to 98.889% of their face value, with an effective yield of 10.5%. The Senior Secured Notes are secured by a second-priority lien on substantially all of the assets of Murray Energy, its parent company and each of Murray Energy’s direct and indirect subsidiaries, other than certain immaterial subsidiaries and excluded joint ventures.

Murray Energy used the net proceeds from the sale of the Senior Secured Notes, together with available cash, to repay all of the indebtedness outstanding under its existing credit facilities and to pay accrued and unpaid interest, prepayment premiums and transaction related fees and expenses.

The Senior Secured Notes have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States without registration under the Securities Act or pursuant to an applicable exemption from such registration.

This announcement does not constitute an offer to sell, or the solicitation of offers to buy, any security, including the Senior Secured Notes, and shall not constitute an offer, solicitation or sale

of any security, including any Senior Secured Notes, in any jurisdiction in which such offer, solicitation or sale would be unlawful.

Certain statements in this press release that are not historical fact may be "forward-looking statements." Actual events may differ materially from those projected in any forward-looking statement. There are a number of important factors involving risks and uncertainties beyond the control of Murray Energy that could cause actual events to differ materially from those expressed or implied by such forward-looking statements. Murray Energy undertakes no obligation to publicly update or revise any forward-looking statements to reflect events or circumstances that may arise after the date of this release.

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